



Report Date: 4-5-2023

Title: P425E202491 - Student Reporting for HEERF II, III

Timeline: HEERF II & III Quarterly Report – Period 1/1/23 – 3/31/23

HEERF Report Link: <https://www.otech.edu/coronavirus-aid/>

CERTIFICATION AND AGREEMENT

Ogden-Weber Technical College (OTEC) signed and returned the Certification and Agreement to the Dept. of Education (DOE) on April 17, 2020 to accept allocated funds from the American Rescue Plan (ARP), Public Law 117-2. The ARP established and funded the Higher Education Emergency Relief Fund to provide emergency financial aid grants. These critical funds help eligible DOEU students cover expenses related to unanticipated travel, additional technology requirements, or other needs related to an emergency situation.

FEDERAL AID GRANT REPORTING

Total amount of funds received for Emergency Financial Aid Grants to Students:

HEERF I (CARES)*	1	Student	\$298,022
HEERF II (CRSSA)	2	Student	\$298,022
HEERF III (ARP)	3	Student	\$1,430,610

Total Student Funds	\$2,026,654
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*Final report made 12/30/20

Total amount of student aid distributed: \$2,019,949.00

Quarterly amount of student aid distributed directly to students: \$619.00

Quarterly number of students receiving financial aid from Student Aid Portion: 4



METHOD USED TO DETERMINE WHICH STUDENTS RECEIVE EMERGENCY FINANCIAL AID GRANTS AND HOW MUCH THEY RECEIVE

Student grant evaluation process:

- Be an enrolled adult student with an active schedule between 07/01/22 – 09/30/22
- No OTECH progress and attendance or program restrictions
- Completed FAFSA or a completed OTECH Income Statement form when needed
 - 'Completed' means that statement of family size, income, and any changes in those two criteria between 2019 and now, have been reasonably verified by OTECH systems or staff.
 - No other typical restrictions (i.e. loan default status, citizenship, drug conviction, etc.) indicated by submitted FAFSAs applied to eligibility for HEERF grant.
- EFCs of completed FAFSAs are reviewed in consideration of 'exceptional need' criteria
 - Dependent students with an EFC of 10,451 or less meet criteria
 - Independent students with and EFC of 15,140 or less meet criteria
- Students' enrollment status determines maximum amount of grant
 - Students can receive a max of \$1,845.
 - Previous HEERF payments were considered and subtracted from a student's max eligibility.

Results:

- 497 eligible
- 143 awarded / 52 in process

Any instructions directions, or guidance provided to the students concerning the emergency financial aid grants:

The last evaluation process was from 7/1/22 to 9/30/22. The final reminder to complete the acceptance form was sent March 15, 2023. The final paid awards will be distributed by April 30, 2023.